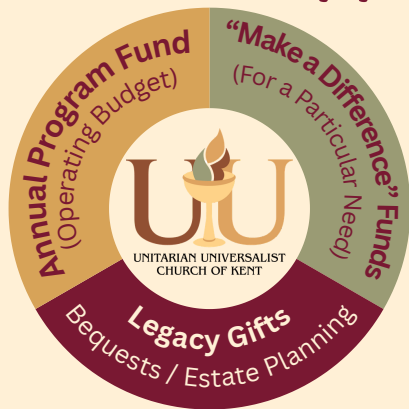


## 3 Ways to Provide Financial Support



Our congregation, as an important part of our lives, is supported in part by our financial gifts!

- Our annual stewardship campaign supports our **Program Fund**, which includes all of our budgeted operating costs, including our staff’s compensation, and our facility and program expenses. Pledges to this fund tend to come out of our **monthly household budgets**.
- We also have unexpected or strategic needs that can **Make a Difference**, such as a new program, a youth service trip, funding more staff time for critical ministries (such as our 1868 Circle Fund), or repairing or remodeling part of our campus. Donations tend to come from our **discretionary funds**, such as windfalls, savings, or investments.
- Many of our members and friends opt to include the church in their estate planning with a **Legacy Gift**. We have a team that can assist with that planning.

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# Legacy Giving



Our congregation honors, celebrates, and commemorates life's transitions with both meaning-making programs and with rites of passage, including end-of-life transitions. Many of our members and friends choose to include the church in their estate planning with a **Legacy Gift**, which includes many options:

- **Bequests** are simple directions in your will or trust for a gift to the congregation. It can be a specific amount, or a percentage of what remains after providing for your heirs.
- **Life Insurance** policies allow you to name Kent UU as a beneficiary.
- **Life-Estate Agreements** allow you to transfer the title of a residence to Kent UU while retaining the use of the property for life.
- **Gift Annuities** are assets (such as stock) where you or other beneficiaries receive fixed annual payments, based on the age of the beneficiaries at the time of the gift. The donor both receives a tax deduction at the time of the gift, and avoids capital gains tax on the sale of the asset.
- **Retirement Plan Assets** name Kent UU as a beneficiary of an IRA, 401(k), 403(b), profit sharing, or other retirement plan. The donor may receive a tax deduction at the time of the gift, and avoid estate taxes later.

The Legacy Giving Team is available to discuss planned giving options that might meet your situation. [legacy@kentuu.org](mailto:legacy@kentuu.org)

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