

Making a planned gift  
is as easy as....

1. Asking what gives meaning to your life and what legacy will reflect that meaning.
2. Being sure to include a gift to the Unitarian Universalist Church of Kent in your will or other estate plans.
3. Contacting the Church Office to let us know you would like to discuss the possibility of a planned gift with a member of the Legacy Committee.

Unitarian Universalist  
Church of Kent

Ph 330.673.4247  
Fx 330.677.4772

228 Gougler Avenue  
Kent, OH 44240

[www.kentuu.org](http://www.kentuu.org)



# Heritage Program

A COMMITMENT TO THE FUTURE

*Inspire · Serve · Grow*

Unitarian Universalist Church of Kent

What gives meaning to your life?  
What legacy will reflect that meaning?

## UU Church of Kent's Legacy

The planned giving program at the Unitarian Universalist Church of Kent encourages thoughtful gifts to build an endowment supporting our heritage preservation.



### Funding our Heritage

Our heritage is funded in different ways; through legacy endowment gifts, the annual stewardship campaign and capital campaign gifts.

1. **Endowment** – a strong, permanent endowment provides financial stability that will ensure the UU Church of Kent will have a future presence in the Kent Community.
2. **Annual Stewardship Campaign** – an annual canvass of members and friends whose pledges support the Church's ministries and operations.
3. **Capital Campaign** – an infrequent pledge drive designated towards expansion and maintenance of our physical assets such as the roof, major building projects or the building itself.

### Gift Possibilities

- **A Bequest** – the simplest of planned gifts. A direction in your will or trust for a gift to the Unitarian Universalist Church of Kent, this can be a specific amount or a percentage of what remains after providing for your heirs.
- **Life Insurance** – name the Unitarian Universalist Church of Kent as an owner or beneficiary of a life insurance policy.
- **Life-Estate Agreement** – transfer title of a residence to the Unitarian Universalist Church of Kent while retaining use of the real estate for life.
- **Gift Annuity** – a gift of appreciated stock or other property, of which you or other beneficiaries receive fixed annual payments. Payment is based on the age of the beneficiaries at the time of the gift. In general, the donor receives an income tax deduction now and avoids capital gains tax on the sale of the property.
- **Charitable Remainder Trust** – a gift paying income to you or to your named beneficiaries.
- **Retirement Plan Assets** – name the Unitarian Universalist Church of Kent as a beneficiary of an IRA, 401(k), 403(b), profit sharing or other retirement plan. The donor may receive an income-tax deduction now and avoid estate taxes later.
- **Contingency Planning** – for those who have significant estate commitments for family or other reasons may consider a "contingent bequest" that would address your Unitarian Universalist Church of Kent priority should all other beneficiaries pre-decease. Virtually every member can provide a contingent clause while maintaining commitments for young family members or elderly parents.

*Would you like to discuss your participation in the Heritage Program?*

*Our Legacy Committee members are available to answer questions you may have about the Church's planned giving program. We can discuss your legacy gift in a confidential setting. If you would like to meet with a Legacy Committee member, please contact the Church Office to set up an appointment.*